

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA Title III

Case No. 17 BK 3283-LTS

**JOINT INFORMATIVE MOTION OF BETTINA WHYTE, IN HER CAPACITY AS
AGENT FOR PUERTO RICO SALES TAX FINANCING CORPORATION (COFINA),
AND COMMITTEE OF UNSECURED CREDITORS IN ITS CAPACITY AS AGENT
FOR COMMONWEALTH OF PUERTO RICO REGARDING
AMENDED JOINT STIPULATION AND SCHEDULING ORDER FOR
COMMONWEALTH-COFINA DISPUTE**

To the Honorable United States Magistrate Judge Judith Gail Dein:

Bettina Whyte, in her capacity as Agent for the Puerto Rico Sales Tax Financing Corporation (COFINA) and the Committee of Unsecured Creditors of the Commonwealth of Puerto Rico, in its capacity as Agent for the Commonwealth of Puerto Rico, hereby state and pray as follows:

1. The undersigned submit this informative motion in response to the Court's *Order*

Regarding Joint Stipulation and Scheduling Order for Commonwealth-COFINA Dispute

[Docket No. 1217].

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686).

2. The COFINA Agent and the Commonwealth Agent hereby submit an Amended Joint Stipulation and Scheduling Order for Commonwealth-COFINA Dispute² (“Revised Schedule”).
3. The authorization of Permitted Intervenor to intervene as of right in the proceeding to resolve the Commonwealth-COFINA Dispute was established in Paragraph 5 of the Dispute Resolution Stipulation. (Dispute Resolution Stipulation, Paragraph 5 (“Intervention; Rights to Participate”)). This authorization to intervene was a condition to the Permitted Intervenor’s agreement to sign the Dispute Resolution Stipulation. The Revised Schedule reflects this negotiated agreement among the undersigned and the Permitted Intervenor by allowing each of the Permitted Intervenor a right to intervene without having to file a motion (“Permitted Intervenor”). Permitted Intervenor are required to file notice of intervention by September 22, 2017, along with a pleading setting forth each of their respective positions.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Stipulation and Order Approving Procedure to Resolve Commonwealth-COFINA Dispute (Docket No. 996) (the “Dispute Resolution Stipulation”).

Dated: September 1, 2017

Respectfully submitted,

/s/ Juan J. Casillas Ayala

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Respectfully submitted,

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